

(F 53-5)

-Translation-
The Result of the Sales of Shares Report Form
Christiani & Nielsen (Thai) Public Company Limited
23 May 2011

1. Information regarding to the share offer

Type of shares offered : Common shares
Number of shares offered : 100,290,420 shares
Offered to : Existing shareholders of the Company, who have the rights to subscribe for the rights offer by setting the record date to determine the right to subscribe for rights offer on April 21, 2011 and collect the shareholder list in compliance with Section 225 of the Securities and Exchange Act by closing the share register for share transfer in order to determine the right to attend this meeting on April 22, 2011.
Offered Price : 1.00 Baht per share
Subscription and payment period : May 9-13, 2011

2. The result of the sales of shares

Totally sold out
 Partly sold out, with shares remaining. The Company will deal with the remaining shares as follows.

3. Details of the sales


	Thai Investors		Foreign Investors		Total
	Juristic persons	Individual persons	Juristic persons	Individual persons	
Number of persons	7	2,616	2	2	2,627
Number of shares subscribed	56,379,914	43,623,370	87,500	199,636	100,290,420
Percentages of total shares offered	56.22	43.50	0.08	0.20	100

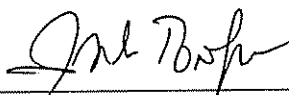
4. Amount of capital received from the share offer

Total amount		100,290,420 Baht
<u>Less</u>	Registration fee of paid-up capital increase	120,000
	Expenses from document printing and delivery	<u>201,000</u>
		<u>321,000 Baht</u>
Net amount received		<u>99,969,420 Baht</u>

The Company hereby certifies that the information contained in this report form is true and complete in all respects.



Signature  authorized director
(Mr. Somchai Jongsirilerd)
Director

Signature  authorized director
(Mr. Surasak Osathanugraha)
Director and Company Secretary